

FIJI GOVERNMENT **REGISTERED STOCK**



The Reserve Bank of Fiji, on behalf of the Government of Fiji, invites tenders for the issue of registered stock up to a limit of **\$30,000,000** as follows: -

Date of Stock: 20th AUGUST 2008

<u>Term</u>	<u>Last Recorded Yield</u>
3 years due date on 20/08/2011 (redeemable at par between 20/08/2010-2011)	3.25% p.a
5 years due date on 20/08/2013 (redeemable at par between 20/08/2011-2013)	5.90% p.a
10 years due date on 20/08/2018 (redeemable at par between 20/08/2015-2018)	7.05% p.a
15 years due date on 20/08/2023 (redeemable at par between 20/08/2019-2023)	7.10% p.a
20 years due date on 20/08/2028 (redeemable at par between 20/08/2024-2028)	7.30% p.a

Minimum (Non-Competitive Tender) : \$50 (face value); thereafter multiples of \$50 (face value). Maximum tender is \$100,000 per maturity.

Minimum (Competitive Tender) : \$10,000 (face value); thereafter multiples of \$1,000 (face value) per maturity.

Coupon Rate : To be determined by the weighted average yields of accepted competitive tenders.

Tenders are to be lodged in the Tender Box at Tower 2, Reserve Bank of Fiji Building, Suva between the hours of **9.00am to 3.00pm on Monday 18th August 2008 and from 9.00am to 12.00noon on 19th August 2008.** Allotments will be notified on 19th August 2008.

Payment by cheque for the full face value of the amount tendered must accompany each tender lodged. If the settlement amount for an accepted tender exceeds the face value, the successful bidder is to settle the difference by **12.00pm on Wednesday, 20th August 2008.**

Prospectus and tender forms are available from the Reserve Bank. For further information, telephone the Reserve Bank on (+679) 3223 355 or call personally at our office (Domestic Markets, Financial Markets Group).