

**FIJI DEVELOPMENT LOAN
ISSUE BY TENDER OF FDL ORDINARY STOCK - \$10.0 MILLION**

- * 3 YEAR STOCK REDEEMABLE BETWEEN 18th MARCH 2011 - 2012
- * 5 YEAR STOCK REDEEMABLE BETWEEN 18th MARCH 2012 - 2014
- * 10 YEAR STOCK REDEEMABLE BETWEEN 18th MARCH 2016 - 2019
- * 15 YEAR STOCK REDEEMABLE BETWEEN 18th MARCH 2020 - 2024
- * 20 YEAR STOCK REDEEMABLE BETWEEN 18th MARCH 2025 - 2029

1. TO: The Reserve Bank of Fiji, Suva.

In accordance with the terms of the Prospectus dated: **25th FEBRUARY 2009.**

I/We hereby tender for stocks to a total face value of \$ _____
(_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

The weighted average yield of accepted competitive tenders.

The yield of _____ % p.a.

(Place a tick in the box that is applicable)

2. My/Our Cheque for \$ _____ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.

3. The stock certificate is to be registered in the name/s given below. (Refer Prospectus 6).

a) NAME IN FULL (BLOCK LETTERS) _____

b) POSTAL ADDRESS (BLOCK LETTERS) _____
_____ TEL NO: _____

4. Please forward the stock certificate:-

* (a) By post to me at the above address.

* (b) To (Bank) _____ (Branch) _____
for safe custody on my behalf.

5. Please forward the interest cheques:-

* (a) By post to me at the above address.

* (b) To (Bank) _____ Branch _____ for
credit of Account No: _____ in the name of

6. Signature/s of applicant/s. (If signing on behalf of a corporate body, indicate in what capacity and stamp with the company stamp).

a) _____

b) _____

c) _____

Date: _____

*Strike out whichever is not applicable.
