FIJI DEVELOPMENT LOAN
ISSUE BY TENDER OF FDL ORDINARY STOCK - $15.0 MILLION

* 3 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2012 - 2013
* 6 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2014 - 2016
* 8 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2016 - 2018
* 9 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2016 - 2019
* 15 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2021 - 2025
* 20 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2026 - 2030
* 30 YEAR STOCK REDEEMABLE BETWEEN 04th AUGUST 2035 - 2040

1. TO: The Reserve Bank of Fiji, Suva.

   In accordance with the terms of the Prospectus dated**:** **28th JULY 2010**.

I/We hereby tender for stocks to a total face value of $_____
(_____ Dollars).

I/We undertake to accept the same or any lesser amount that may be allotted to me/us at:-

☐ The weighted average yield of accepted competitive tenders.
☐ The yield of _____ % p.a.
(Place a tick in the box that is applicable)

2. My/Our Cheque for $_____ for the full face value of the amount tendered is enclosed and I/we undertake to pay the Reserve Bank any difference no later than noon on the day on which the relative stocks are to be dated.

3. The stock certificate is to be registered in the name/s given below. (Refer Prospectus 6).

   a) NAME IN FULL (BLOCK LETTERS) _____
   _____

   b) POSTAL ADDRESS (BLOCK LETTERS) _____
   _____ TEL NO: _____

4. Please forward the stock certificate:-

   * (a) By post to me at the above address.
   * (b) To (Bank) _____ (Branch) _____
   for safe custody on my behalf.

5. Please forward the interest cheques:-

   * (a) By post to me at the above address.
   * (b) To (Bank) _____ Branch _____ for
   credit of Account No: _____in the name of
   _____

6. Signature/s of applicant/s. (If signing on behalf of a corporate body, indicate in what capacity and stamp with the company stamp).
   a) _____
   b) _____
   c) _____

Date: _____
*Strike out whichever is not applicable.